

HOW DID YOU HEAR ABOUT US?		
HOW WILL YOU BE TAKING TITLE? <input type="checkbox"/> INDIVIDUALLY <input type="checkbox"/> JOINTLY <input type="checkbox"/> LLC OR CORP. <input type="checkbox"/> TRUST		
<input type="checkbox"/> PURCHASE <input type="checkbox"/> REFINANCE	<input type="checkbox"/> NEW <input type="checkbox"/> USED	<input type="checkbox"/> DEALER/BROKER <input type="checkbox"/> PRIVATE PARTY
WILL THIS VESSEL BE USED AS A DWELLING / RESIDENCE (primary or otherwise)? <input type="checkbox"/> YES <input type="checkbox"/> NO		

APPLICANT	FIRST NAME, MIDDLE INITIAL, LAST NAME		DATE OF BIRTH	SS#
	HOME ADDRESS, CITY, STATE, ZIP		NO. YRS.	<input type="checkbox"/> OWN <input type="checkbox"/> RENT
	RESIDENCE PHONE	CELL PHONE	BUSINESS PHONE	EMAIL
	PREVIOUS ADDRESS, CITY, STATE, ZIP		NO. YRS.	<input type="checkbox"/> OWN <input type="checkbox"/> RENT
	COMPANY OR EMPLOYER NAME		POSITION	NO. YRS.
	ADDRESS, CITY, STATE, ZIP		TYPE OF BUSINESS	
	PREVIOUS EMPLOYMENT		POSITION	NO. YRS.

CO-APPLICANT	FIRST NAME, MIDDLE INITIAL, LAST NAME		DATE OF BIRTH	SS#
	HOME ADDRESS, CITY, STATE, ZIP		NO. YRS.	<input type="checkbox"/> OWN <input type="checkbox"/> RENT
	RESIDENCE PHONE	CELL PHONE	BUSINESS PHONE	EMAIL
	COMPANY OR EMPLOYER NAME		POSITION	NO. YRS.
	ADDRESS, CITY, STATE, ZIP		TYPE OF BUSINESS	

ANNUAL INCOME	WAGES	INTEREST / DIVIDENDS	DISTRIBUTIONS	PENSION	NET RENTAL	OTHER INCOME	TOTAL INCOME
APPLICANT							
CO-APPLICANT							

VESSEL DESCRIPTION	BUILDER/MANUFACTURER			
	MODEL YR.	MODEL	L.O.A.	TYPE (I.E. MOTOR YACHT, CRUISER, ETC.)
	ENGINE(S) MFGR.		HP	<input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN <input type="checkbox"/> OTHER
	BOATING EXPERIENCE		TRADE BOAT DESCRIPTION	

PURCHASE PRICE	
SALES TAX _____%	
TOTAL COST	
NET TRADE OR EQUITY	
CASH DOWN	
LOAN AMOUNT	
TERM	<input type="checkbox"/> 20 YRS <input type="checkbox"/> 15 YRS <input type="checkbox"/> 10 YRS <input type="checkbox"/> OTHER

**Please Sign Below**

Applicant \_\_\_\_\_ Date \_\_\_\_\_

Are you a U.S. Citizen? (Y / N) If not, what country? \_\_\_\_\_

Co-Applicant \_\_\_\_\_ Date \_\_\_\_\_

Are you a U.S. Citizen? (Y / N) If not, what country? \_\_\_\_\_

- I (we) authorize Trident Funding LLC to obtain information in connection with the application including credit investigation, employment history and any other information necessary to evaluate credit. Upon request, I (we) will be informed as to whether or not a credit report was requested by Trident Funding LLC in conjunction with this application and if a report was requested. I (we) will be informed the name and the address of the consumer reporting agency that furnished the report. Furthermore, this application shall remain the property of Trident Funding LLC.
- Income derived from alimony, child support or other maintenance payments need not be disclosed when applying for credit.
- I (we) have read the foregoing information carefully and certify that it is true, correct and complete.
- PATRIOT ACT NOTICE:** To help the government fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain verify and record information that identifies each person who opens an account. For the purposes of this section, account shall be understood to be loan accounts.
- Acknowledgement by Co-Applicant:** By providing co-applicant information, you confirm your intent to apply for joint credit and be jointly liable for the debt.
- You agree as follows: On each phone number that you give us on this application, whether landline or cell phone. You consent to us, our affiliates, our agents, and assignees of any of us contacting you at the number by calling, texting or sending another electronic message from time to time for any reason about your accounts, including but not limited to for collection and payment purposes. You agree that automated dialing, equipment, or pre-recorded voice messages may be used for any of those purposes.

# TRIDENT FUNDING

Specialists in Marine Finance

## Assets & Liabilities

The following financial statement is submitted for the purpose of establishing credit through Trident Funding LLC. The undersigned does warrant that this financial statement is true and correct and may be considered true and correct until written notice of change is received by Trident Funding LLC.

ASSETS			LIABILITIES			
CASH ASSETS	FINANCIAL INSTITUTION	VALUE	NAME OF LIABILITY	FINANCIAL INSTITUTION	BALANCE	MO.PMT
Checking			Notes Payable			
Savings						
Money Market						
Other Savings						
IRA - 401K - Roth						
Stocks, Bonds						
Mutual Funds						
Other						
Business Assets			Other Debts (Include Credit Cards)			
	% Owned					
Trust Equity						
Real Estate Owned			Real Estate Mortgages		Rental Income	
	% Owned					
Current Boat(s)			Boat Loan(s)			
Other Assets (Autos, Household Goods, etc.)			<b>TOTAL LIABILITIES</b>			
			<b>NET WORTH (ASSETS - LIABILITIES)</b>			
			<p><b>Personal and Other Information</b></p> <p>Are you obligated to pay alimony, child support or other maintenance payments? ..... <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Are you a defendant in any legal action? ..... <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Have you filed for bankruptcy within the last 10 years? ..... <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If you answered "yes" to any of the above, please explain on separate sheet and attach.</i></p>			
Cash Value of Life Insurance						
<b>TOTAL ASSETS</b>						
Total Annual Income		Borrower Signature _____		Date _____		
Applicant		Co-Borrower Signature _____		Date _____		
Co-Applicant						

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Be sure to save the file and then email to:  
[info@tridentfunding.com](mailto:info@tridentfunding.com)